PLEASANT VALLEY SCHOOL, District 27

7975 Pleasant Valley Rd, Marion, MT 59925

www.pvsmt.org

Trustees' Budget Meeting Minutes

Wednesday, August 12, 2026 5:45 p.m.

CALL TO ORDER:
Board Chair Ryan Wade called the meeting to order at 5:57 p.m.

ATTENDANCE:
Ryan Wade, Board Chair; Ray Anderson, Vice Chair; Max Edington, Trustee; Richelle Sheets, Lead Teacher; and Lori Sheets, District Clerk.

APPROVAL OF AGENDA:
Ryan moved to approve the agenda; Max seconded. The Board voted all in favor.

PUBLIC COMMENT:
No public attended the meeting.

APPORTIONMENT OF ENDING CASH BALANCES:
Lori reviewed the Apportionment of Ending Cash Balances with the trustees.

FY 2025-2026 TRUSTEES' FINANCIAL SUMMARY:
Lori reviewed the Trustees' Financial Summary FY 2025-2026 for Pleasant Valley School with the trustees.

FY 2026-2027 BUDGET REPORT:
Lori reviewed the FY 2026-2027 Budget Report for Pleasant Valley School with the trustees.

FY 2026-2027 GENERAL BUDGET ALLOCATION and BUDGETED FUNDS EXPENDITURE BUDGETS:
Lori presented the 2026-2027 General Budget Allocation Report for Pleasant Valley School and the Budgeted Funds Expenditure Budgets.

Ryan moved to approve all items reviewed – the Apportionment of Ending Cash Balances, the Trustees' Financial Summary FY 2025-2026, the FY 2026-2027 Budget Report, and the 2026-2027 General Budget Allocation Report. Max seconded. The Board voted all in favor.

INFORMATION & CORRESPONDENCE:
The Board also received the 2026 Certified Taxable Valuation Report for review.

ADJOURNMENT:
Ryan adjourned the meeting at 7:00 p.m.

Respectfully,

Lori Sheets

Lori Sheets, District Clerk

Ryan Wade, Board Chair:_____

Approved as submitted: 9/2/2026

Approved as corrected: