

PLEASANT VALLEY SCHOOL, District 27

7975 Pleasant Valley Rd, Marion, MT 59925

www.pvsmt.org

Trustees' Budget Meeting Minutes

Wednesday, August 14, 2024 5:45 p.m.

CALL TO ORDER:

Board Chair Ryan Wade called the meeting to order at 5:46 p.m.

ATTENDANCE:

Ryan Wade, Board Chair; Richelle Sheets, Lead Teacher; and Lori Sheets, District Clerk. Max Edington, Trustee; and Cal Ketchum, Flathead Co. Superintendent of Schools attended remotely via Google Meet.

APPROVAL OF AGENDA:

Ryan moved to approve the agenda; Max seconded. Board voted all in favor.

PUBLIC COMMENT:

No public comment.

APPORTIONMENT OF ENDING CASH BALANCES:

Lori reviewed the Apportionment of Ending Cash Balances with the Board members.

FY 2023-2024 TRUSTEES' FINANCIAL SUMMARY:

Lori reviewed the Trustees' Financial Summary FY 2023-2024 for Pleasant Valley School with the Board members.

FY 2024-2025 BUDGET REPORT:

Lori reviewed the FY 2024-2025 Budget Report for Pleasant Valley School with the Board members.

FY 2024-2025 GENERAL BUDGET ALLOCATION:

Lori presented the 2024-2025 General Budget Allocation Report for Pleasant Valley School.

Ryan moved to approve all items reviewed – the Apportionment of Ending Cash Balances, the Trustees' Financial Summary FY 2023-2024, the FY 2024-2025 Budget Report, and the 2024-2025 General Budget Allocation Report. Max seconded. Board voted all in favor.

INFORMATION & CORRESPONDENCE:

The Board also received the 2024 Certified Taxable Valuation Report and SRS grant allocations for review.

ADJOURNMENT:

Ryan adjourned the meeting at 6:32 p.m.

Respectfully,



Lori Sheets, District Clerk

Ryan Wade, Board Chair: _____

Approved as submitted: 9/11/2024

Approved as corrected: